



North Carolina Extension Association of Family & Consumer Sciences

The Professional Association for North Carolina Cooperative Extension

Family & Consumer Sciences Educators

2017 Budget Plan of Work

Objectives:

1. To continually strive for total membership in the North Carolina Extension Association of Family and Consumer Sciences. Active membership is any NCCE employee holding a professional appointment and who works in any capacity with Family and Consumer Sciences programming in a county, area and/or state position. The annual dues for active membership in the NCEAFCS shall be \$157.00. This amount includes \$100.00 for national dues and \$57.00 for state dues (includes \$1.00 for the ECA Educational Scholarship Fund and \$1.00 for the Horn of Plenty). District dues are set by each district association and are collected at the same time as State and National dues, but remain in the district.
2. To have a balanced budget between the Association's yearly income and yearly expenses. State Officers and State Committee chairs must submit budget requests to the budget committee at the Annual meeting. A yearly budget will be prepared and presented for approval at the Annual meeting of the Association. All members presenting bills must itemize and present receipts to the state treasurer for payment before November 30 or within 2 weeks after the state meeting. No bills will be accepted after this date unless the expense is incurred after this date. The State Association's Tax Identification number is recorded with the State Treasurer and is for state Association use only.
3. To efficiently manage the Association's financial accounts. Accounts currently held at the State Employees Credit Union include: Checking, Money Market and Share accounts. The Association's investment accounts held with the Family and Consumer Science Foundation are the Annual Conference Endowment Fund and Annual Income Account.
4. To effectively handle financial transactions of state-wide purchases (ie. aprons imprinted with Extension logo, cookbooks, etc) that strengthens and promotes the Family & Consumer Science professional image. Each district association treasury will handle orders from individuals in their district and forward the order and funds to the state treasurer.

Plan of Action

Responsibility of State Chairman

- Collect National and State Dues from district treasurers by December 1st.
- Remit National dues by January 1 to the national treasurer of the Association.

- Remit \$1.00 per member payable to “NCECA McKimmon, Smith, Lowe Scholarship Endowment Fund” and mail to NCECA Foundation, CALS Advancement, Box 7645, NCSU, Raleigh, NC 27695-7645 prior to the NCECA annual State meeting. Send a letter to the state ECA president acknowledging contribution to the NCECA Scholarship fund.
- If requested, remit \$2.00 per member for support of the Horn of Plenty. by July 1 of each year it is to be held. Payment is handled by the Cooperative Extension County Operations office, NCSU.
- Out-going treasurer serves as advisor to Budget Committee.
- Submit Program of Work and Budget Report to State Executive Board, Standing Committee members, and Webmaster by September 1st or within 2 weeks after the State meeting.
- The incoming state treasurer will be an alternate voting delegate to the NEAFCS convention. Expenses will be the same rate state administration supports "official" delegates. (Appendix I - of NCEAFCS Policies and Procedures).
- Audit of state treasurer records shall be completed no later than January 10 of each year.
- State treasurer shall submit an annual budget committee report at the State Meeting. This report is to be submitted to the webmaster for posting on the state web page by September 1st or within 2 weeks after the State meeting.
- Maintain financial reports produced by the FCS Foundation relating to the Annual Conference Endowment Fund and Income Account. Request \$1500, if funds are available, disbursement of funds from the FCS Foundation Executive Director, according to Memorandum of Understanding, and send payment to district association hosting the state meeting.
- Report financial status of the Ada Dalla-Pozza endowment account to the membership in the annual financial report. For most recent FCS Foundation reports, contact:
- Kathy Kennel - Executive Director, NC Agricultural Foundation, Inc.
Director of Business Operations for CALS College Advancement
College of Agriculture & Life Sciences, NC State Box 7645, Raleigh NC 27695-7645
919-515-9259
- Work with the Webmaster to maintain State and National life member contact list.
- State treasurer will establish a state listserv for members.
- State treasurer will work with the Webmaster to post the links to the listserv on the website.

Responsibilities of District Treasurers

- Collect and remit to the state treasurer, National and State dues for each active member by November 1st.

- District treasurers will collect dues in the month of October. District Treasurers will receive information from the State Treasurer as to when and how to collect yearly dues. Members must pay dues by the end of October. District treasurer will submit to the state treasurer an alphabetical list of district members, membership forms and dues by the specified December 1st.
- Submit \$300 per district by December 1st to the state treasurer to support the general fund.
- Update active membership, state life membership, and national life members in district. One copy shall be sent to the state treasurer who will verify membership and forward to the webmaster by December 1st.
- Send information regarding state and national life membership to new retirees.
- Districts will establish a listserv for their membership.
- Collect district orders for any state-wide fund raising projects (ie. aprons imprinted with Extension logo, cookbooks, etc) which markets Family & Consumer Sciences. Send order and payment to state treasurer.
- District treasurer shall prepare written guidelines of items to be completed by incoming District treasurer to avoid assumptions and errors.

Responsibility of Members

- New agents joining prior to July 1 will pay full national and state dues and any district dues assessed.
- Members are to submit yearly dues to the District Treasurer by November 1st.
- If a member resigns before January 1, the national and state dues may be refunded for that upcoming year. Request must be in writing to the district treasurer who will in turn submit written request to the state treasurer.
- Refer to the current NCEAFCS Policies and Procedures for state and national dues for retired members.

Note: Association financial records are available from the state treasurer for review by members. Financial records are not posted to the web. Request a copy from the current state treasurer.

2016-2017 Budget Committee

Jewel Winslow, Chair (NE)

Renay Knapp, W

Peggie Garner, SE

Pam Outen, SC

Phyllis Smith, NC

Respectfully Submitted – July 2016 - Jewel Winslow, 2016-2017 NCEAFCS State Treasurer